

Very strong financial performance, reflecting continued demand for our differentiated services and execution of our growth strategy

TOTAL REVENUES

\$10.5B

⬆️ increase of 9% in local currency and 5% in USD

GEOGRAPHIC REGIONS

Revenues and Growth in Local Currency

North America

↑ **8%**
\$4.8B

Europe

↑ **7%**
\$3.6B

Growth Markets

↑ **16%**
\$2.1B

OPERATING GROUPS

Revenues and Growth in Local Currency

Communications,
Media & Technology



\$2.1B

Financial Services



\$2.1B

Health &
Public Service



\$1.7B

Products



\$2.9B

Resources



\$1.6B

EPS

\$1.73

⬆️ 9% increase on an adjusted basis*

* After adjusting Q2 FY18 GAAP EPS of \$1.37 to exclude a charge related to U.S. tax law changes of \$0.21 per share

RETURNING CASH TO SHAREHOLDERS

Strong free cash flow

\$1.2B

Share repurchases

\$1.0B

Semi-annual cash dividend declared March 2019

\$1.46

per share

increase of \$0.13 per share or 10% over our semi-annual dividend paid in May 2018

OPERATING MARGIN

13.3%

⬆️ 20 bps increase from Q2 FY18

BUSINESS DIMENSIONS*

Revenue Growth in Local Currency

Strategy/
Consulting

high single-digit growth

Technology
Services

high single-digit growth

Operations

double-digit growth

"THE NEW" – DIGITAL, CLOUD, SECURITY SERVICES

More than

60%

of revenues
strong double-digit growth

NEW BOOKINGS

\$11.8B

strong new bookings

* In Q1 FY19, Application Services renamed Technology Services and updated to include Infrastructure Outsourcing, which was previously categorized within Operations

Results in FY19 and comparisons with FY18 reflect the adoption of new accounting standards for revenues, pension costs and taxes. Accenture discloses information about its business dimensions and components of "the New" to provide additional insights into the company's business. Revenues for business dimensions and "the New" are approximate, require judgment to allocate revenues for arrangements with multiple offerings and may be modified to reflect periodic changes to the definitions of the business dimensions and "the New." For full financial data, non-GAAP financial disclosure and cautionary language regarding forward-looking statements, please refer to Accenture's fiscal year 2019 second quarter news release issued on March 28, 2019, which accompanies this presentation and is available at investor.accenture.com.

Outstanding first half reflects continued successful execution of growth strategy, positioning us well to deliver on full-year business outlook

TOTAL REVENUES

\$21.1B

⬆️ increase of 9% in local currency and 6% in USD

GEOGRAPHIC REGIONS

Revenues and Growth in Local Currency

North America



Europe



Growth Markets



OPERATING GROUPS

Revenues and Growth in Local Currency

Communications,
Media & Technology



Financial Services



Health &
Public Service



Products



Resources



EPS

\$3.69

⬆️ 9% increase on an adjusted basis*

* After adjusting Q2 YTD FY18 GAAP EPS of \$3.16 to exclude a charge related to U.S. tax law changes of \$0.21 per share

RETURNING CASH TO SHAREHOLDERS

Strong free cash flow

\$2.2B

Share repurchases

\$1.8B

Semi-annual cash dividend declared March 2019

\$1.46 per share

brings total YTD dividends to \$2.92 per share, a 10% increase over the prior year

OPERATING MARGIN

14.3%

⬆️ 20 bps increase from Q2 YTD FY18

BUSINESS DIMENSIONS*

Revenue Growth in Local Currency

Strategy/
Consulting

high single-digit growth

Technology
Services

high single-digit growth

Operations

double-digit growth

* In Q1 FY19, Application Services renamed Technology Services and updated to include Infrastructure Outsourcing, which was previously categorized within Operations

"THE NEW" - DIGITAL, CLOUD, SECURITY SERVICES

More than

60%

of revenues
strong double-digit growth

NEW BOOKINGS

\$22.0B

strong new bookings

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