

Strong and durable results with continued above-market growth, reflecting our diverse business and focused execution of our growth strategy

TOTAL REVENUES

\$11.1B

⬆️ **increase of 8.4% in local currency**
and 4% in USD

GEOGRAPHIC REGIONS

Revenues and Growth in Local Currency

North America

↑ **9%**
\$5.1B

Europe

↑ **5%**
\$3.8B

Growth Markets

↑ **13%**
\$2.2B

OPERATING GROUPS

Revenues and Growth in Local Currency

Communications,
Media & Technology



\$2.3B

Financial Services



\$2.2B

Health &
Public Service



\$1.8B

Products



\$3.1B

Resources



\$1.7B

EPS

\$1.93

⬆️ **8% increase**
on an adjusted basis*

* After adjusting Q3 FY18 GAAP EPS of \$1.60 to exclude a charge related to tax law changes of \$0.19 per share

RETURNING CASH TO SHAREHOLDERS

Strong free cash flow

\$2.0B

Share repurchases

\$488M

Semi-annual cash dividend paid
May 2019

\$1.46

per share

increase of \$0.13 per share
or 10% over our semi-annual
dividend paid in May 2018

OPERATING MARGIN

15.5%

⬆️ **20 bps increase**
from Q3 FY18

BUSINESS DIMENSIONS*

Revenue Growth in Local Currency

Strategy/
Consulting

mid single-digit growth

Technology
Services

high single-digit growth

Operations

double-digit growth

"THE NEW" – DIGITAL, CLOUD, SECURITY SERVICES

More than

60%

of revenues
strong double-digit growth

NEW BOOKINGS

\$10.6B

approximately 65% in "the New"

* In Q1 FY19, Application Services was renamed Technology Services and updated to include Infrastructure Outsourcing, which was previously categorized within Operations

Results in FY19 and comparisons with FY18 reflect the adoption of new accounting standards for revenues, pension costs and taxes. Accenture discloses information about its business dimensions and components of "the New" to provide additional insights into the company's business. Revenues for business dimensions and "the New" are approximate, require judgment to allocate revenues for arrangements with multiple offerings and may be modified to reflect periodic changes to the definitions of the business dimensions and "the New." For full financial data, non-GAAP financial disclosure and cautionary language regarding forward-looking statements, please refer to Accenture's fiscal year 2019 third quarter news release issued on June 27, 2019, which accompanies this presentation and is available at investor.accenture.com.

Very strong year-to-date results reflect excellent demand in “the New” and continued profitable growth, driving value for all our stakeholders

TOTAL REVENUES

\$32.2B

⬆️ increase of 9% in local currency and 5% in USD

GEOGRAPHIC REGIONS

Revenues and Growth in Local Currency

North America

↑ **9%**
\$14.8B

Europe

↑ **6%**
\$11.1B

Growth Markets

↑ **15%**
\$6.3B

OPERATING GROUPS

Revenues and Growth in Local Currency

Communications,
Media & Technology



\$6.5B

Financial Services



\$6.4B

Health &
Public Service



\$5.3B

Products



\$8.9B

Resources



\$5.0B

EPS

\$5.62 ⬆️ 9% increase on an adjusted basis*

* After adjusting Q3 YTD FY18 GAAP EPS of \$4.76 to exclude charges related to tax law changes of \$0.40 per share

RETURNING CASH TO SHAREHOLDERS

Strong free cash flow

\$4.2B

Share repurchases

\$2.3B

Cash dividends paid

\$2.92
per share

10% increase over the prior year; semi-annual dividends of \$1.46 per share paid in Nov. 2018 and May 2019

OPERATING MARGIN

14.7% ⬆️ 20 bps increase from Q3 YTD FY18

BUSINESS DIMENSIONS*

Revenue Growth in Local Currency

Strategy/
Consulting

high single-digit growth

Technology
Services

high single-digit growth

Operations

double-digit growth

“THE NEW” – DIGITAL, CLOUD, SECURITY SERVICES

More than

60%

of revenues
strong double-digit growth

NEW BOOKINGS

\$32.6B

strong new bookings

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