

Very strong results, reflecting significant demand for our services and the continued focused execution of our growth strategy

TOTAL REVENUES

\$11.1B

⬆️ increase of 8% in local currency and 7% in USD

GEOGRAPHIC REGIONS

Revenues and Growth in Local Currency

North America

↑ **11%**
\$5.3B

Europe

↑ **2%**
\$3.6B

Growth Markets

↑ **11%**
\$2.3B

INDUSTRY SECTORS

Revenues and Growth in Local Currency

Communications,
Media & Technology



\$2.2B

Financial Services



\$2.1B

Health &
Public Service



\$1.9B

Products



\$3.2B

Resources



\$1.7B

EPS

\$1.91

⬆️ 10% increase

RETURNING CASH TO SHAREHOLDERS

Strong free cash flow

\$1.4B

Share repurchases

\$970M

Quarterly cash dividend declared in March 2020

\$0.80

per share

Dividends paid

\$511M

Increase of \$0.07 per share or 10% over the equivalent quarterly rate of FY19 semi-annual dividends

OPERATING MARGIN

13.4%

⬆️ 10 bps increase

BUSINESS DIMENSIONS

Revenue Growth in Local Currency

Strategy/
Consulting

high single-digit growth

Technology
Services

mid single-digit growth

Operations

double-digit growth

"THE NEW" – DIGITAL, CLOUD, SECURITY SERVICES

More than

65%

of revenues
strong double-digit growth

NEW BOOKINGS

\$14.2B

record new bookings
⬆️ 22% in local currency

Outstanding first-half performance reflects continued growth ahead of the market, with very strong profitability and free cash flow

TOTAL REVENUES

\$22.5B

⬆️ increase of 8% in local currency and 7% in USD

GEOGRAPHIC REGIONS

Revenues and Growth in Local Currency

North America

↑ **10%**
\$10.5B

Europe

↑ **4%**
\$7.4B

Growth Markets

↑ **12%**
\$4.5B

OPERATING GROUPS

Revenues and Growth in Local Currency

Communications,
Media & Technology



\$4.5B

Financial Services



\$4.3B

Health &
Public Service



\$3.9B

Products



\$6.4B

Resources



\$3.4B

EPS

\$4.00

⬆️ 8% increase

RETURNING CASH TO SHAREHOLDERS

Strong free cash flow

\$2.1B

Share repurchases

\$1.7B

Cash dividends

\$1.60

per share

Dividends paid

\$1.0B

Increase of \$0.14 per share or 10% over the semi-annual dividend of \$1.46 paid in FY19

OPERATING MARGIN

14.5%

⬆️ 20 bps increase

BUSINESS DIMENSIONS

Revenue Growth in Local Currency

Strategy/
Consulting

high single-digit growth

Technology
Services

high single-digit growth

Operations

double-digit growth

"THE NEW" – DIGITAL, CLOUD, SECURITY SERVICES

Approximately

65%

of revenues
strong double-digit growth

NEW BOOKINGS

\$24.5B

record new bookings
book-to-bill of 1.1