

Results in line with expectations, reflecting the relevance of our services and resilience of our business

TOTAL REVENUES

\$11.0B

⬆️ increase of 1.3% in local currency and -1% in USD

GEOGRAPHIC MARKETS Revenues and Growth in Local Currency



North America



Europe



Growth Markets

INDUSTRY GROUPS

Revenues and Growth in Local Currency

Communications, Media & Technology



Financial Services



Health & Public Service



Products



Resources



EPS

\$1.90

⬇️ 2% decrease

RETURNING CASH TO SHAREHOLDERS

Very strong free cash flow

\$2.6 B

Cash balance

\$6.4B

Increase of \$1.0B from the end of Q2

Share repurchases

\$627M

Dividends paid

\$509M

Quarterly cash dividend declared in June 2020

\$0.80 per share

Increase of \$0.07 per share or 10% over the equivalent quarterly rate of FY19 semi-annual dividends

OPERATING MARGIN

15.6%

⬆️ 10 bps increase

SERVICES

Revenue Growth in Local Currency

Strategy & Consulting

mid single-digit decline

Technology

mid single-digit growth

Operations

low single-digit growth

"THE NEW" – DIGITAL, CLOUD, SECURITY SERVICES

Approximately 70%

of revenues high single-digit growth

NEW BOOKINGS

\$11.0B

6% increase in local currency

TOTAL REVENUES

\$33.5B

⬆️ increase of 6% in local currency and 4% in USD

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Products



Resources



EPS

\$5.90 ⬆️ 5% increase

RETURNING CASH TO SHAREHOLDERS

Very strong free cash flow

\$4.6B

Cash balance

\$6.4B

Increase of \$300M from the end of FY19

Share repurchases

\$2.3B

Dividends paid

\$1.5B

Cash Dividends

\$2.40

per share

Increase of 10% over the equivalent rate of FY19 semi-annual dividends

OPERATING MARGIN

14.8% ⬆️ 10 bps increase

SERVICES

Revenue Growth in Local Currency

Strategy & Consulting

low single-digit growth

Technology

high single-digit growth

Operations

high single-digit growth

"THE NEW" – DIGITAL, CLOUD, SECURITY SERVICES

More than

65%

of revenues double-digit growth

NEW BOOKINGS

\$35.6B

11% increase in local currency