

Record new bookings and very strong revenues, profitability and free cash flow

TOTAL REVENUES

\$12.1B

⬆️ increase of 5% in local currency and 8% in USD

GEOGRAPHIC MARKETS Revenues and Growth in Local Currency



North America



Europe



Growth Markets

INDUSTRY GROUPS

Revenues and Growth in Local Currency

Communications, Media & Technology



Financial Services



Health & Public Service



Products



Resources



EPS (GAAP)

\$2.23

⬆️ 17% increase

EPS (Adjusted)

\$2.03

⬆️ 10% increase excluding gains on an investment of \$0.21 in Q2FY21 and \$0.07 in Q2FY20

RETURNING CASH TO SHAREHOLDERS

Very strong free cash flow

\$2.4B

Share repurchases

\$1.2B

Dividends paid

\$561M

Quarterly cash dividend declared in March 2021

\$0.88 per share

Increase of \$0.08 per share or 10% over the quarterly dividend rate in FY20

OPERATING MARGIN

13.7%

⬆️ 30 bps increase

SERVICES

Revenue Growth in Local Currency

Strategy & Consulting	high single-digit decline
Technology	double-digit growth
Operations	double-digit growth

HIGHLIGHTS OF STRATEGIC PRIORITIES

Revenue Growth in Local Currency (includes overlap)

Cloud strong double-digit growth	Interactive high single-digit growth
Industry X strong double-digit growth	Security strong double-digit growth

NEW BOOKINGS

\$16.0B

Record new bookings, with records in both consulting and outsourcing

13% increase in USD

Very strong first half, raises all elements of FY21 business outlook

TOTAL REVENUES

\$23.9B

⬆️ increase of 4% in local currency and 6% in USD

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EPS (GAAP)

\$4.55

⬆️ 14% increase

EPS (Adjusted)

\$4.20

⬆️ 9% increase excluding gains on an investment of \$0.35 in Q2 YTD FY21 and \$0.15 in Q2 YTD FY20

RETURNING CASH TO SHAREHOLDERS

Very strong free cash flow

\$4.0B

Share repurchases

\$2.0B

Dividends paid

\$1.1B

Cash dividends

\$1.76 per share

Increase of 10% over the dividend rate in FY20

OPERATING MARGIN

14.9%

⬆️ 40 bps increase

SERVICES

Revenue Growth in Local Currency

Strategy & Consulting

high single-digit decline

Technology

high single-digit growth

Operations

double-digit growth

HIGHLIGHTS OF STRATEGIC PRIORITIES

Revenue Growth in Local Currency (includes overlap)

Cloud

strong double-digit growth

Interactive

high single-digit growth

Industry X

strong double-digit growth

Security

strong double-digit growth

NEW BOOKINGS

\$28.9B

18% increase in USD