

Outstanding revenue growth, new bookings and profitability reflect broad-based momentum and the relevance of our services

TOTAL REVENUES

\$13.3B

⬆️ increase of 16% in local currency and 21% in USD

GEOGRAPHIC MARKETS Revenues and Growth in Local Currency



North America



Europe



Growth Markets

INDUSTRY GROUPS

Revenues and Growth in Local Currency

Communications, Media & Technology



Financial Services



Health & Public Service



Products



Resources



EPS

\$2.40

⬆️ 26% increase

RETURNING CASH TO SHAREHOLDERS

Strong free cash flow

\$2.2B

Share repurchases

\$835M

Dividends paid

\$559M

Quarterly cash dividend declared in June 2021

\$0.88

per share

Increase of \$0.08 per share or 10% over the quarterly dividend rate in FY20

OPERATING MARGIN

16.0%

⬆️ 40 bps increase

SERVICES

Revenue Growth in Local Currency

Strategy & Consulting

high single-digit growth

Technology

strong double-digit growth

Operations

very strong double-digit growth

HIGHLIGHTS OF STRATEGIC PRIORITIES

Revenue Growth in Local Currency

(includes overlap)

Cloud

very strong double-digit growth

Interactive

very strong double-digit growth

Industry X

very strong double-digit growth

Security

very strong double-digit growth

NEW BOOKINGS

\$15.4B

39% increase in USD

Very strong results, reflecting the diversity of our business and investments at scale to extend our market leadership

TOTAL REVENUES

\$37.1B

⬆️ increase of 8% in local currency and 11% in USD

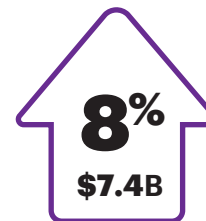
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EPS (GAAP)

\$6.96

⬆️ 18% increase

EPS (Adjusted)

\$6.60

⬆️ 15% increase
excluding gains on an investment of \$0.36 in Q3 YTD FY21 and \$0.15 Q3 YTD FY20

RETURNING CASH TO SHAREHOLDERS

Very strong free cash flow

\$6.2B

Share repurchases

\$2.8B

Cash dividends

\$2.64 per share

Increase of 10% over the dividend rate in FY20

Dividends paid

\$1.7B

OPERATING MARGIN

15.3%

⬆️ 50 bps increase

SERVICES

Revenue Growth in Local Currency

Strategy &
Consulting

mid single-digit decline

Technology

double-digit growth

Operations

strong double-digit growth

HIGHLIGHTS OF STRATEGIC PRIORITIES

Revenue Growth in Local Currency
(includes overlap)

Cloud

very strong double-digit growth

Interactive

double-digit growth

Industry X

very strong double-digit growth

Security

very strong double-digit growth

NEW BOOKINGS

\$44.3B

25% increase in USD